

## **Beccles u3a Privacy Policy**

Beccles u3a treats your privacy rights seriously. This privacy policy sets out how we will deal with your 'personal information', that is, information that could identify, or is related to the identity of, an individual.

### **What personal information do we collect?**

When you express an interest in becoming a member of Beccles u3a you will be asked to provide certain information. This includes:

- your name
- home address
- email address
- telephone numbers
- your subscription preferences

### **How do we collect this personal information?**

All the information collected is obtained directly from you. This is usually at the point of your initial registration. The information will be collected via membership forms or online contact forms. The lawful basis for collecting and storing your information is due to the contractual relationship that you, as a member, have with the u3a.

At the point that you provide your personal information for membership purposes, we will also request that you provide consent for us to store and use your data. Your consent is required in order to ensure our compliance with data protection legislation.

If you wish to participate in a trip, holiday or other activity that involves travelling we may require next of kin, emergency contact details and mobile phone numbers.

### **How do we use your personal information?**

We use your personal information:

- To provide our u3a activities and services to you
- For administration, planning and management of our u3a
- To communicate with you about your group activities
- To monitor, develop and improve the provision of our u3a activity

We'll send you messages by email, post, other digital methods and telephone to advise you of u3a activities.

### **Who do we share your personal information with**

We may disclose information about you, including your personal information

- Internally - to committee members and group convenors – as required to facilitate your participation in our u3a activities;
- Externally – with your consent for products or services such as direct mailing for the Trust magazine, Third Age Matters ; Where such systems are used, the committee has scrutinised the Terms and Conditions of each supplier and judged that their digital and physical systems and procedures are secure.
- If we have a statutory duty to disclose it for other legal and regulatory reasons.

Where we need to share your information outside of the u3a we will seek your consent and inform you as to who the information will be shared with and for what purpose.

### **How long do we keep your personal information**

We need to keep your information so that we can provide our services to you. In most instances information about your membership will not be stored for longer than 12 months after membership ceases. The exceptions to this are instances where there may be legal, gift aid or insurance circumstances that require information to be held for longer whilst the issues are investigated or resolved. Where this is the case members will be informed as to how long the information will be held for and when it is deleted.

### **How your information can be updated or corrected**

To ensure the information we hold is accurate and up to date, members need to inform the u3a as to any changes to their personal information. You can do this by contacting the membership secretary on [memb.becclesu3a@gmail.com](mailto:memb.becclesu3a@gmail.com). On an annual basis you will have the opportunity to update your information, as required, via the membership renewal process. Should you wish to view the information that the u3a holds on you, you can make this request by contacting the membership secretary – as detailed above. There may be certain circumstances where we are not able to comply with this request. This would include where the information may contain references to other individuals or for legal, investigative or security reasons. Otherwise we will usually respond within 14 days of the request being made.

### **How do we store your personal information**

We have in place a range of security safeguards to protect your personal information against loss or theft, as well as unauthorised access, disclosure, copying, use or modification.

Your membership information is held on a database and accessed by the Membership Secretary and Treasurer and in appropriate cases may be made available to committee members and group convenors when a need can be justified.

### **Availability and changes to this policy**

This policy is available on the Beccles u3a website and may change from time to time. If we make any material changes we will make members aware of this via ad hoc communications, the Newsletter and the monthly members' meetings.

### **Contact**

If you have any queries about this policy, need it in an alternative format, or have any complaints about our privacy practices, please contact us at [memb.becclesu3a@gmail.com](mailto:memb.becclesu3a@gmail.com)

The above Policy was adopted by Beccles u3a on 1 February 2023